

Zurich, May 14, 2008

## **SPG 2008 Annual General Meeting**

- **At today's 11<sup>th</sup> Annual General Meeting of Shareholders of Sustainable Performance Group AG (SPG), all the proposals submitted by the Board of Directors were approved by over 42% of the voting rights represented at the meeting.**
- **On May 13, 2008, SPG successfully concluded the placement of the first sustainability convertible bond (issue volume: CHF 50 million). Not only is this the first CHF-denominated convertible to be issued in the Swiss capital market this year, it is also the world's first-ever CHF-denominated sustainability convertible bond. The success of the placement underscores investors' high degree of interest in the investment strategy of SPG.**
- **SPG shares combine the growth potential of small- and medium-sized listed companies with the promising future-oriented themes of energy, water, healthy living and resource efficiency. SPG's specifically targeted portfolio is also supplemented up to a maximum of 10% with investments in innovative, unlisted young companies active in the field of "cleantech" (private equity).**

With more than 42 percent of the voting rights represented, shareholders at today's 11<sup>th</sup> ordinary annual general meeting of Sustainable Performance Group AG (SPG) approved all of the proposals submitted by the Board of Directors. Shareholders also approved among other things the annual report, year-end accounts and 2007 consolidated financial statements, as well as granted discharge to all members of the Board of Directors and Management Committee for the 2007 financial year. In addition, all five existing members of the Board were reelected for a further two-year term of office.

Despite the demanding market environment, SPG was able to record a 17.7 percent gain in value for 2007, thereby outperforming its benchmark index – the MSCI World ex Financials – by a good 10 percent. Management at SPG is convinced that investment themes such as energy assurance, water infrastructure and resource efficiency offer above-average growth potential even in a difficult economic environment.

**Placement of the first sustainability convertible bond**

On May 13, 2008, SPG successfully concluded the issuance of the world's first-ever CHF-denominated sustainability convertible bond. The gross proceeds to the company will amount to CHF 50 million before commissions and transaction costs. The issue was made in the name of SPG Public Investments Limited, Guernsey, and is guaranteed by SPG. The transaction met with great interest. Bank Vontobel AG acted as lead manager.

**Prof. Dr. Ernst A. Brugger, Chairman of the Board of Directors of SPG:** “Despite today's challenging market environment, we are witnessing a high degree of investor interest in our company, which focuses on four sustainability themes: water, energy, resource efficiency and healthy living. With this convertible bond, an even broader circle of investors has the possibility via our company to participate in the aforementioned megatrends and the related market opportunities.”

---

**Agenda 2008/2009:**

Semi-annual report: August 15, 2008

Annual general meeting: May 7, 2009

**For further information, please contact:**

Daniel Muntwyler

Investor Relations

Sustainable Performance Group

Seefeldstrasse 215

CH-8008 Zurich

Telephone: +41 44 687 22 66

E-Mail: [info@sustainable.ch](mailto:info@sustainable.ch)

---

**Sustainable Performance Group AG (SPG)** is the world's first listed investment company for sustainability investments. SPG is an investment vehicle that enables private and institutional investors to benefit from the attractive growth outlook for sustainable megatrends. SPG combines the future-oriented themes of energy, water, healthy living and resource efficiency in a single share. SPG's strategic focus is aimed at incorporating these growth themes in a diversified portfolio and investing in promising small- and

---

medium-sized companies throughout the world that are involved in those fields. The portfolio is supplemented up to a maximum of 10% with direct investments in young unlisted companies (private equity). Sustainable Asset Management AG acts as investment advisor to SPG.

---

This media release constitutes neither an offer to purchase or subscribe for securities nor a prospectus or similar communication in connection with an offering or listing of securities as defined in Articles 652a and 1156 of the Swiss Code of Obligations (SCO) and the Listing Rules of the SWX Swiss Exchange. Furthermore, this media release, as well as the information contained herein, shall neither be taken into or transmitted to the United States of America (U.S.A.), nor be distributed or transmitted to US persons (including legal entities) or to media with nationwide distribution in the U.S.A. Any breach of these restrictions can result in a violation of US securities law. In addition, any active distribution of this media release or the information contained herein outside of Switzerland shall be carried out in compliance with the relevant national law (see the selling restrictions in the prospectus for further details in this regard).

Investing in investment companies involves specific risks. Prior to investing in the convertible bonds or SPG, all interested investor should carefully study the prospectus and the "Risk Factors and Investment Considerations" set forth therein.

Diese Medienmitteilung stellt weder ein Angebot zum Kauf oder zur Zeichnung von Wertpapieren, noch einen Prospekt oder ähnliches Dokument im Zusammenhang mit dem Angebot oder der Kotierung von Wertpapieren im Sinne von Art. 652a bzw. 1156 des Schweizerischen Obligationenrechts (OR) und der Kotierungsvorschriften der SWX Swiss Exchange dar. Ferner dürfen diese Medienmitteilung sowie die darin enthaltenen Informationen nicht in die Vereinigten Staaten von Amerika (U.S.A.) gebracht oder übertragen werden oder an US-amerikanische Personen (einschliesslich juristischer Personen) sowie an Medien mit einer allgemeinen Verbreitung in den U.S.A. verteilt oder übertragen werden. Jede Verletzung dieser Beschränkungen kann einen Verstoß gegen US-amerikanische wertpapierrechtliche Vorschriften begründen. Ferner hat jede aktive Verteilung dieser Medienmitteilung sowie der darin enthaltenen Informationen ausserhalb der Schweiz im Einklang mit dem entsprechenden nationalen Recht zu erfolgen (vgl. die Verkaufsrestriktionen im Prospekt für detaillierte Ausführungen diesbezüglich).

Investitionen in Investmentgesellschaften sind mit spezifischen Risiken verbunden. Jeder interessierte Investor sollte vor einer Investition in die Wandelanleihe resp. SPG den Prospekt und die darin enthaltenen 'Risk Factors and Investment Considerations' sorgfältig studieren.